W1M (Waverton) MPS on platform - Equity

31 May 2026

Portfolio objective

The W1M (Waverton) Equity Portfolio is intended for investors with a high attitude to risk and a minimum time horizon of 8 years. The portfolio seeks a longer-term return of 4.5% above inflation measured by the UK Consumer Price Index (CPI).

Portfolio overview

The long-only global equity portfolio is designed to achieve growth through a diversified interest in global equity markets. The objective of the portfolio is to deliver a return, through an investment cycle, of CPI+4.5% within appropriate risk parameters. The portfolio benefits from the core pillars of the W1M investment process: Active management, direct stock selection and integrated ESG considerations.

Portfolio facts

Investment manager	W1M
Total cost*	0.57%
Estimated yield	0.8%
Dealing frequency	Daily
Base currency	Sterling
Launch date	31 December 2021
Minimum	None

*Includes annual management costs (AMC), underlying costs and transaction costs based on UCITS KIID

Source: W1M

Risk ratings

9 defaqto Very Adventurous RISK RATED

DYNAMIC PLANNER PROFILED 7

Oxford Risk 4 / 5 6 / 7

Synaptic Risk Rating 9 1-10

Ratings and awards

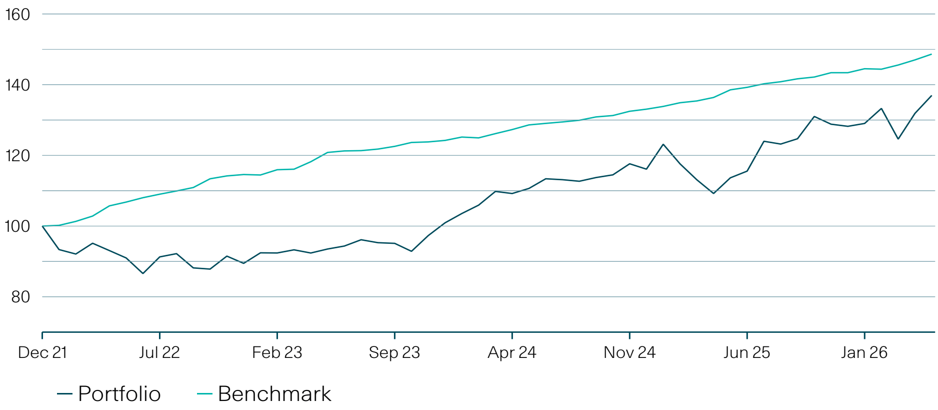
3D AWARDED BY ARC FOR COMMITMENT TO TRANSPARENCY 2024

defaqto GOLD DFM Service 2026 EXPERT RATED

defaqto ★★★★★ DFM MPS on Platform 2026 EXPERT RATED

Performance

Since inception



Period performance (%)	1 Month	YTD	1 Year	3 Years	5 Years	Since Inception (31.12.21)
Portfolio	3.8	6.8	20.5	46.5	-	37.0
CPI*+4.5%	0.4	3.3	7.2	23.1	-	48.7

Calendar year performance (%)	2025	2024	2023	2022	2021
Portfolio	10.5	15.0	12.8	-10.5	-
CPI+4.5%	7.4	6.7	8.0	15.0	-

Annual discrete performance (%) - 12 months to	31/05/26	31/05/25	31/05/24	31/05/23	31/05/22
Portfolio (%)	20.5	2.7	18.3	2.8	-

Performance is shown net of fees.
CPI data is displayed up to 30 April 2026.

Current Asset Allocation

Current asset allocation

Asset	Tactical	Strategic
Sterling Bond	0.0%	0.0%
Strategic Equity	98.0%	98.0%
Absolute Return	0.0%	0.0%
Real Assets	0.0%	0.0%
Cash	2.0%	2.0%
Total	**100.0%**	**100.0%**

Asset Class Ranges

Asset class	Minimum	Maximum
Cash & fixed income	0%	35%
Equities	65%	100%
Alternatives	0%	20%

Risk Warning: Past performance is no guarantee of future results and the value of such investments and their strategies may fall as well as rise, you may not get back your initial investment, capital security is not guaranteed.

Source: Morningstar, W1M.

Top 10 holdings

Strategic Equity	% of portfolio
Taiwan Semiconductor Manufacturing ADS Rep 5 Ord TW$10	3.4
Visa Inc Com Stock US$0.0001	3.2
Shell Plc Ord €0.07	3.2
Air Liquide €5.50	3.0
Ferguson Enterprises INC/DE	3.0
Contemporary Amperex Technology Co Ltd	2.9
Amazon.com Inc Com US$0.01	2.9
Canadian Pacific Kansas City Limited	2.9
Alphabet Inc US$0.001 'A'	2.8
Keyence Corporation	2.7

MPS Portfolios

Mandate	Indicative return:
Equity	CPI + 4.5%
Growth	CPI + 4.0%
Balanced	CPI + 3.5%
Cautious	CPI + 3.0%
Defensive	CPI + 2.5%
Conservative	CPI + 2.0%

W1M contact

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